

**Rather than paying "No Tax on Social Security" as proposed, eligible seniors will receive an additional \$6,000 deduction from their income.**

For those aged 65 or older by December 31, 2025, you will be eligible to deduct an additional \$6000 from your income. The deduction is increased to \$12,000 for married filers if both spouses qualify. This replaces the previously proposed "No Tax on Social Security" plan. If you qualify, this amount will be added automatically to your existing standard deduction. **Please take note: For low income seniors who are not required to file a federal return , this will not be of any benefit to you. This is an additional deduction from income to lower tax liability and is not a refundable credit.**

**Key Provisions:**

- Income Phase-Outs: The full \$6,000 deduction is subject to income limits. It begins to decrease if your adjusted gross income exceeds \$75,000 for single filers or \$150,000 for married couples filing jointly.
- Social Security Taxation: Social Security benefits must still be reported on your tax return and a portion of these benefits may be taxable.
- Filing Requirements: If your total income is already below the IRS filing threshold, this deduction will not provide an additional financial benefit as you currently owe no federal tax.
- Withholding Adjustments: For those currently having federal tax withheld from their Social Security checks, we will provide personalized recommendations for 2026 federal withholding based on your individual situation.